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ORIGINAL

August 24, 2007

Hon. Vernon A. Williams  
Secretary  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423  
Attn: Equipment recordations

RECORDATION NO.

19632-VVV  
FILED

AUG 24 '07 -4 3 2 PM

SURFACE TRANSPORTATION BOARD

To Whom It May Concern:

I am enclosing for recordation pursuant to the provisions of 49 U.S.C. 11301 a Release of Lien dated August 14, 2007, a secondary document.

The names and addresses of the parties to the enclosed document are:

Lender: LaSalle Bank National Association  
135 So. LaSalle Street  
Chicago, IL 60603

Borrower: National Railway Equipment Co.  
14400 S. Robey Street  
P.O. Box 2270  
Dixmoor, IL 60426

A description of the railroad equipment covered by the enclosed document is:

The locomotives specifically identified in the Exhibits and Schedule 1.1 submitted with the Locomotive Security Agreement dated December 18, 1991, the Amended and Restated Locomotive Security Agreement dated July 14, 1995, the Locomotive Security Agreement dated September 30, 2003, and the Amended and Restated Locomotive Security Agreement dated December 27, 2005, and on the schedules attached to the Collateral Assignment of Locomotive Lease Agreements dated December 18, 1991, July 14, 1995, September 30, 2003, and December 27, 2005.

Please record this release under Surface Transportation Board Recordation Numbers 17636, 19632, and 24626.

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A short summary of the document to appear in the index is:

"Release of Lien"

Also enclosed is a check in the amount of \$35 payable to the Surface Transportation Board to cover the required recordation fee.

Please date stamp and return to me one copy of the enclosed document.

Sincerely yours,



John D. Heffner

Enclosure

cc: Robert Loewer, Esq.  
Daniel Strzalka, Esq.

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## RELEASE OF LIEN

## SURFACE TRANSPORTATION BOARD

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603, hereby releases all of its right, title and interest in and to, the locomotives specifically identified in the attached Exhibit and in Schedule 1.1 of the Locomotive Security Agreement dated December 18, 1991, the Amended and Restated Locomotive Security Agreement dated July 14, 1995, the Locomotive Security Agreement dated September 30, 2003, and the Amended and Restated Locomotive Security Agreement dated December 27, 2005, on the schedules attached to the Collateral Assignment of Locomotive Lease Agreements dated December 18, 1991, July 14, 1995, September 30, 2003, and December 27, 2005. The documents to which this Release relates were recorded with the Surface Transportation Board under Recordation Numbers 17636, 19632, and 24626, and IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Release to be signed as of 8/14/07.

LASALLE BANK NATIONAL ASSOCIATION

By: Andrew KahlenbergName: Andrew KahlenbergTitle: Vice President

STATE OF ILLINOIS     )  
                                      ) SS.  
COUNTY OF LAKE         )

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that Andra Kuhlberg, as a Vice President of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to in the foregoing instrument appeared before me this day in person and acknowledged that (s)he signed and delivered the said instrument as his or her own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 14 day of August, 2007.

Connie J. Brinner  
Notary Public

My Commission Expires:

